

Summary of IDIS Enhancements Since 11/1/98

	IDIS Category	Concern	Benefit of Enhancement	Rel
1.	Internet Access to IDIS	States and other grantees requested a way to access IDIS via the internet, rather than dialing up via SprintLink.	Web 390 software allows users to access IDIS using the Netscape web browser in conjunction with their internet service provider (ISP). All current IDIS users received a new Web 390 User ID and password, exclusively for their use.	4.7
1.	Reports	Users felt that the data displayed on the IDIS canned reports was difficult to read and interpret.	All IDIS canned reports have received a cosmetic makeover for readability. All reports are now easier to read and interpret with the addition of better-aligned headings, new subtotal, and commas in numeric fields.	4.8
2.		Grantees requested a report, similar to the HOME CHDO report, that would provide financial information for HOME Other Entities.	The new Other Entities report, C04PR34, displays status and financial information by fiscal year for Other Entity funds including the amount and percent of committed and disbursed funds.	4.8
3.		Grantees requested a report that would provide them with information on grants that were subfunded and/or subgranted.	The new Subgrant report, C04PR35, displays the hierarchy of grants, their subfunds, and subgrants sorted by program, fiscal year, and source type. Columns reported include authorized amount, suballocated amount, committed amount, and drawn amount.	4.8
4.		Grantees requested a report that would list local account receipts entered into IDIS.	The new Receipt Audit Trail report, C04PR36, displays a list of receipts sorted by program, fiscal year, source type, and receipt type.	4.8

5.		Users requested the ability to run IDIS canned reports for other than the current program year.	<p>Users can now request the following reports for a specific program year:</p> <ul style="list-style-type: none"> • Grant Drawdown report, C04PR05 • ESG Grantee Activity Summary report, C04PR20 • Rehabilitation Activities report, C04PR10 • New Housing Construction report, C04PR11 • ESG Program for Grantee Statistics report, C04PR19 	4.8
6.		Grantees requested a version of the weekly grant reconciliation report used by HQ and Field Offices.	<p>The new Grantee Reconciliation report, C04PR37, provides reconciliation of IDIS data, including:</p> <ul style="list-style-type: none"> • Sum of draw transactions (including pending draws) against drawn amount in activity funding • Sum of amounts in activity funding against sum of activity commitments in the grants • Calculated grant balance for draw against balance for draw reported by LOCCS • RI of projects to Consolidated Plans • RI of activities to projects • RI of activity parts to activities • RI of activity funding to activities 	4.8

7.		CDBG grantees requested a report that would tell them the amount of funds they must spend to meet HUD's ratio requirement of 1.5 allocated to spent.	The new CBDG Timeliness report, C04PR56, generated 60 days before the end-of-year, provides the grantee with the amount of funds that must be spent in order to meet HUD's requirement of a 1.5 allocated to spent ratio. The report is divided into two parts: the previous year's 60 Day Timeliness Ratio Data, and the current year's Timeliness Data. The previous year's timeliness data shows the year-ending allocated-to-spent ratio (over 1.5 is bad, under 1.5 is good). The current year's Timeliness Data shows the minimum amount the grantee must spend to meet the 1.5 Timeliness Ratio.	4.8
8.		The programmers will need to modify a number of IDIS reports to include logic for IDIS receipt processing.	<p>The following reports have been enhanced to include logic for receipt processing:</p> <ul style="list-style-type: none"> • Grant Drawdown report, C04PR05 • Federal Entitlement Grant Funding report, C04PR01 • Program Income Detail report, C04PR09 • Status of HOME Grants report, C04PR27 • Float-Funded Activities report, C04PR13 • Activities by CDFI Area report, C04PR14 	4.8
9.		Grantees reported that the column for Other Reservations in the Status of Commitments section of the Status of HOME Grants report, C04PR27 only includes Other Entity types and should include any recipient type.	The Other Reservations data in the Status of Commitments section of the Status of HOME Grants report, C04PR27 now displays all recipient types.	4.8

10.		Grantees requested that the Drawdown Summary report, (C04PR07), provide start and end dates for vouchers and sort the information by program.	The Drawdown Summary report, (C04PR07), was modified to let users enter a start and end dates for vouchers. Also, the report is now sorted by program.	4.8
11.		Grantees reported that in the Total Program section of the Status of HOME Grants report, C04PR27, the amount shown for PI in the Total Drawn column is double what it should be.	The HOME Grants report, C04PR27, has been modified to display the correct PI amount.	4.8
12.		Grantees reported that the ESG Grantee Activity Summary report, C04PR20, displays incorrect values in the Social Services and Rehabilitation rows.	The ESG Grantee Activity Summary report, C04PR20, now displays correct values in the Social Services and Rehabilitation rows.	4.8
13.		Grantees reported that the ESG Grantee Statistics report, C04PR19, displays duplicate fields.	The ESG Grantee Statistics report, C04PR19, now displays correct data.	4.8
14.		Grantees reported that the data download process for grantee data does not correctly download three levels of grantees and subgrantees, if they exist.	The data download process for grantee data now correctly downloads three levels of grantees and subgrantees, if they exist.	4.8
15.		Users requested that a number of IDIS canned reports be modified so that canceled or completed activities were not include in the output.	These reports no longer include canceled or completed activities in their output: Summary of Activities report, C04PR03; Status of HOME Activities report, C04PR22; Summary of IDIS Accomplishments report, C04PR23.	4.8
16.		Grantees requested that the Status of HOME Activities report, PR22, include the Activity	The Status of HOME Activities report, PR22, was modified to include the Activity Name on each detail line.	4.8

		Name on each detail line.		
17.		Grantees requested that the PR03, Summary of Activities, Grantee Performance report more closely mirror a grantee's official accounting records.	The programmers loaded initial dates into the database so that PR03, Summary of Activities, Grantee Performance report will more closely mirror a grantee's official accounting records.	4.8
18.		Grantees requested that the Summary of Activities, Grantee Performance report, C04PR03, display low/mod percentages.	The Summary of Activities, Grantee Performance report, C04PR03, now displays low/mod percentages.	4.8
19.		Grantees requested that the following reports use consistent selection criteria: <ul style="list-style-type: none"> List of Activities report,C04PR02 Grant Drawdowns report,C04PR05 Summary of Plan Projects for Plan Year, C04PR06 Grantee Summary Activity report, C04PR08 	The following reports were modified to use consistent selection criteria: <ul style="list-style-type: none"> List of Activities report, C04PR02 Grant Drawdowns report, C04PR05 Summary of Plan Projects for Plan Year, C04PR06 Grantee Summary Activity report, C04PR08 	4.8
20.		Grantees reported that the Summary of Consolidated Plan Projects report was difficult to read.	The Summary of Consolidated Plan Projects, PR06, was modified so that the overall format looks better.	4.7
21.		Grantees reported that the Summary of Activities report lacked subtotals and totals, numeric fields had no commas, cents were not displaying properly, dates were not displaying properly, and the report was difficult to read.	The Summary of Activities report, PR03, was modified to include new subtotal and total fields, numeric fields include commas for readability, dollar and cents display correctly, dates display correctly, and the overall format looks better.	4.7

22.		Grantees reported that the Status of HOME Grants report lacked subtotals and totals, numeric fields had no commas, and the report was difficult to read.	The Status of HOME Grants report, PR27, was modified to include new subtotal and total fields, numeric fields include commas for readability, and the overall format looks better.	4.7
23.		Grantees reported that the Status of HOME Activities report lacked a section on activities that were budgeted, underway, or that were closed or canceled within the last year.	The Status of HOME Activities report, PR22, was modified to include a new sub-header that reports activities that are budgeted, underway, or that have been closed or canceled within the last year.	4.7
24.		Grantees reported that the Status of CHDO Funds report had no commas in numeric fields and the report was difficult to read.	The Status of CHDO Funds report, PR25, was modified so that numeric fields include commas for readability, and the overall format looks better.	4.7
25.		Grantee local administrators reported that the Security report lacked commas in numeric fields and the report was difficult to read.	The Security report, PR30, was modified so that numeric fields include commas for readability.	4.7
26.		Grantees reported that the Rehabilitation Activities report would not run properly with a 1997 report date. In addition, activity and project names were truncating and the report was difficult to read.	The Rehabilitation Activities report, PR10, was modified to include new subtotal and total fields. The report can be printed for a report date in 1997, activity and project names no longer truncate, numeric fields include commas for readability, and the overall format looks better.	4.7
27.		The Program Income Details report lacked subtotals and totals, numeric fields had no commas, and the report was difficult to read.	The Program Income Details report, PR09, was modified to include new subtotal and total fields, numeric fields include commas for readability, and the overall format looks better.	4.7
28.		Grantees reported that the New Housing Construction report was truncating activity and project names, numeric fields had no commas, and the report was difficult to read.	The New Housing Construction report, PR11, was modified so that activity and project names no longer truncate, numeric fields include commas for readability, and the overall format looks better.	4.7

29.		Grantees reported that the List of Activities report was truncating activity and project names and the report was difficult to read.	The List of Activities report, PR02, was modified so activity and project names no longer truncate and the overall format looks better.	4.7
30.		Grantees reported that the Grant Drawdown report was truncating activity and project names and the report was difficult to read.	The Grant Drawdown report, PR05, was modified so activity and project names no longer truncate and the overall format looks better.	4.7
31.		Grantees reported that the Float-Funded Activities report was truncating activity and project names, numeric fields had no commas, and the report was difficult to read.	The Float-Funded Activities report, PR13, was modified so that activity and project names no longer truncate, numeric fields include commas for readability, and the overall format looks better.	4.7
32.		Grantees reported that the Financial Summary for ESG Program report lacked subtotals and totals, numeric fields had no commas, and the report was difficult to read.	The Financial Summary for ESG Program report, PR26, was modified to include new subtotal and total fields, numeric fields include commas for readability, and the overall format looks better.	4.7
33.		Grantees reported that the Federal Entitlement Grant Funding report lacked subtotals and totals, numeric fields had no commas, and the report was difficult to read.	The Federal Entitlement Grant Funding report, PR01, was modified to include new subtotal and total fields, numeric fields include commas for readability, and the overall format looks better.	4.7
34.		Grantees reported that the ESG Grantee Activity Summary report was difficult to read. It lacked subtotals and totals, had no commas in numeric fields, and could only be run for the current program year.	The ESG Grantee Activity Summary report, PR20, was modified to include new subtotal and total fields, numeric fields include commas for readability, the report now runs for other than current program year, and the overall format looks better.	4.7

35.		Grantees reported that the CDBG Financial Summary report lacked subtotals and totals, numeric fields had no commas, and the report was difficult to read.	The CDBG Financial Summary report, PR26, was modified to include new subtotal and total fields, numeric fields include commas for readability, and the overall format looks better.	4.7
36.		Grantees reported that the Activities by CDFI Area report was truncating activity and project names, numeric fields had no commas, and the report was difficult to read.	The Activities by CDFI Area report, PR14, was modified so that activity and project names no longer truncate, numeric fields include commas for readability, and the overall format looks better.	4.7
37.		Grantees requested that setup and completion dates for Activities and the setup date for TBRA be added to Download processing.	Download processing was modified to include setup and completion dates for Activities and the setup date for TBRA. Download processing now includes these fields: INSERT-USER-ID, INSERT-DT, INSERT-TM, UPDT-USER-ID, and UPDT-TMSTMP.	4.6
38.		Users requested a change to the Report Selection screens (which takes three screens to display) so that they can select reports from all three screens, then process one request to IDIS, instead of three separate requests.	Users can now select reports from all three Report Menu screens and submit them at same time by pressing F9.	4.6

39.		Grantees requested a replacement for the old CAPER report (C04PR06) that had been withdrawn from production.	<p>The name of the CAPER report (C04PR06) has been changed to Summary of Consolidated Plan Projects for Plan Year 19xx. The revised report contains these columns:</p> <ul style="list-style-type: none"> • Funding Sources • Project Estimate • Funds Committed • Funds Drawdown Thru Report Year • Balance • Funds Drawdown in Report Year 	4.6
40.		Grantees reported that the Summary of Activities report (C04PR03) was not listing active, but unfunded, CDBG activities.	The Summary of Activities report (C04PR03) now selects CDBG activities which were active for a selected program year even when the funding is equal to zero.	4.6
41.		Grantees reported that the Security report (C04PR30) is aborting before it downloads.	The Security report (C04PR30) now downloads properly; a processing problem caused the download process to abort.	4.6
42.		Grantees reported that the Program Income Detail report (C04PR09) does not display canceled receipts.	An additional column, Voucher Status Code, has been added to the Program Income Detail report (C04PR09) to indicate the status of each program income receipt. The PI receipt status codes are ADD (added), MOD (modified), and CAN (canceled).	4.6
43.		Grantees requested a report that listed their HOME match liability for a given fiscal year based on total disbursements and those disbursements requiring matching funds.	The New HOME Match Liability report (C04PR33) identifies a grantee's HOME match liability for a given fiscal year based on total disbursements and those disbursements requiring matching funds. The match percentage is set on screen C04MU20 at 25%, 12.5%, or 0% based upon the grantees HUD-assigned match level.	4.6

44.		Grantees and field offices requested that the List of Activities report (C04PR02) be modified to add subtotals by project (not just the activities under a project) and that the report be sorted by UOG Code/UOG Number. Grantees and field offices also requested that the report be modified so the requester only sees his/her data.	The List of Activities report (C04PR02) was modified to sort in UOG Code/UOG Number order and to add subtotals by project. The new report provides a sum of the Authorized Amount, Disbursed Amount, and Difference whenever the Project Number changes. Also security was modified so the requester only sees his/her data.	4.6
45.		Grantees reported that a date was printing in the Date Of Last Draw field in the Grantee Summary Activity report (C04PR08) even when no money had been drawn for the activity.	The Grantee Summary Activity report (C04PR08) has been modified so that the Date Of Last Draw field is blank if no drawdown was performed.	4.6
46.		Grantees reported that downloads of HOME data need to be modified to include proper grantee data (Phase 2 and 3 of HOME office downloads).	Download processing was modified to include proper grantee data (Phase 2 and 3 of HOME office downloads).	4.6
47.		Grantees reported that pressing F7 on the Reports Status screen (C04MU16) causes an abend.	Pressing F7 on the Reports Status screen (C04MU16) now functions correctly.	4.6
48.		The CDBG Program Office requested a new CDBG Financial Summary report to replace the current paper report used by grantees as part of their yearly reporting requirements.	The new CDBG Financial Summary report (C04PR26) contains the following sections. <ul style="list-style-type: none"> • PART I: SUMMARY OF CDBG RESOURCES • PART II: SUMMARY OF CDBG EXPENDITURES • PART III: LOW/MOD BENEFIT • PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS • PART V: PLANNING AND PROGRAM ADMINISTRATION (PA) CAP 	4.6

49.		<p>Grantees requested that the Summary of Activities report (C04PR03) be modified to:</p> <ul style="list-style-type: none"> • Revise the selection and draw criteria • Provide totals by project • Provide sum of AUTHORIZED, DISBURSED, DIFFERENCE whenever the project ID changes • Allow users to specify PROGRAM, PLAN YEAR, and RECIPIENT GRANTEE • Add LMA percent 	<p>The Summary of Activities report (C04PR03) was modified to:</p> <ul style="list-style-type: none"> • Revise the selection and draw criteria • Provide totals by project • Provide sum of AUTHORIZED, DISBURSED, DIFFERENCE whenever the project ID changes • Allow users to specify PROGRAM, PLAN YEAR, and RECIPIENT GRANTEE • Add LMA percent 	4.5
50.		<p>Grantees reported two problems on the ESG Grantee Summary report (C04PR20): 1) some activities were missing; 2) commitment and disbursed amounts are incorrect.</p>	<p>The ESG Grantee Summary report (C04PR20) now correctly displays activities and the calculations for committed and disbursed amounts have been corrected.</p>	4.5
51.		<p>Grantees reported that the Drawdown Voucher Summary report (C04PR07) was not displaying all vouchers.</p>	<p>The Drawdown Voucher Summary report (C04PR07) now displays all vouchers for the grantee in historical date order.</p>	4.5
52.		<p>Grantees requested that the Program Income Detail report (PR09) print UOG codes and numbers instead of grantee numbers.</p>	<p>The Program Income Detail report (PR09) now prints UOG codes and numbers instead of grantee numbers.</p>	4.2
53.		<p>Grantees reported that the Grantee Summary Activity report (PR08) was not printing properly.</p>	<p>The Grantee Summary Activity report (PR08) now prints properly. The developers corrected a page overflow problem.</p>	4.2
54.		<p>Grantees requested that the Drawdown Voucher Summary report (C04PR07) print UOG codes and numbers instead of grantee</p>	<p>The Drawdown Voucher Summary report (C04PR07) now prints UOG codes and numbers instead of grantee numbers.</p>	4.2

		numbers.		
55.		Grantees requested that IDIS write all downloaded files to a common directory, c:\idisdata, instead of writing them to the root of the hard drive. Grantees also requested that the filename be eliminated as the first row of the file (they now manually delete it).	Download processing was modified so data is now written to the c:\idisdata directory. (Users must have the directory C:\IDISDATA on their PC to receive the download data.) Also, the filename no longer appears in the first row of a file unless it is the only row in the file.	4.2
56.		Grantees could not get the Summary Of Activities report (C04PR03) to run properly.	The Summary Of Activities report (C04PR03) now runs properly for the grantee. Research determined that the problem was program related. The programmers added another position to the Displayed Amount Field.	4.0
57.		Grantees reported two problems on the Status Of HOME Grants report (C04PR27): 1) HOME project commitments/disbursements included program income; 2) the Draw Amount did not reflect funds returned.	The Status Of HOME Grants report (C04PR27) was modified so that HOME project commitments/disbursements do not include program income; and returned funds are reflected in the amount drawn.	4.0
58.		Grantees reported that the Status Of CHDO Funds report (C04PR25) was not reporting on all CHDOs in the Subgrant module.	The Status Of CHDO Funds report now accurately displays all CHDOs.	4.0
59.		Grantees reported that the Status Of HOME Grant report (C04PR27) was displaying the Percentage Of Disbursed Amounts as greater than 100%.	The Percentage Of Disbursed Amounts now displays correctly. The program was modified to subtract returned funds.	4.0

60.		Grantees reported that some descriptive narrative and accomplishment text was being omitted from the Summary of Activities (GPR) report (C04PR03).	The description and accomplishment sections on the Summary Of Activities report (C04PR03) now display properly. The size of the fields was expanded.	4.0
61.		Grantees reported that the Date of Last Drawdown on the Grantee Summary Activity report (C04PR08) was truncating.	The Date of Last Drawdown on the Grantee Summary Activity report (C04PR08) now displays properly. The size of the field was expanded.	4.0
62.		Grantees reported that the New Housing Construction report, Float-Funded Activities report, and Activities By CDFI Area report are not displaying the full 18 characters for Grantee Activity Number.	The Grantee Activity Number Field now displays correctly on the New Housing Construction (C04PR11), Float-Funded Activities (C04PR13), and Activities By CDFI Area (C04PR14) reports.	4.0
63.		Grantees reported that the Percent Occupied By Low/Mod field on the Rehabilitation Activities report (C04PR10) was truncating the leading two digits.	The Percent Occupied By Low/Mod field on the Rehabilitation Activities report (C04PR10) now displays properly. The size of the field was expanded.	4.0

1.	EDI	<p>To meet the CPD goal of having all States participate in IDIS by the end of 1999, States requested the ability to use Electronic Data Interchange (EDI) to transfer their current and projects and activities from their host computer systems to IDIS.</p>	<p>EDI Phase I allows for the update and amendment of existing projects and activities. States can participate by implementing these basic requirements.</p> <ul style="list-style-type: none"> • Grantee Mapping - Use the IDIS Data Dictionary to establish a relationship between grantee data and IDIS tables and fields (i.e., relationships, field sizes, data types, etc.). • Program Configuration - Develop a systematic way of compiling and formatting data to meet the standards set forth by the EDI formats. • VAN/Internet Connection - Establish a means of transmitting the data to the HUD Value Added Network (VAN) mailbox by purchasing either a VAN contract or an EDI-accredited internet service provider (ISP) and software. • Connectivity Testing - The grantee and HUD first test the EDI data flow to ensure it has been sent and received correctly. They then test the integrity of the data to verify accurate EDI format requirements. <p>Phase II of EDI allows States to create IDIS projects and activities via EDI. The State will then receive an 864 error message via EDI containing the HUD generated project and activity IDs. (Note: "error" message does not necessarily connote a problem. In this instance, the returned record is a flag to the State to update the local database with the project or activity ID.) By adding the ability to receive the HUD IDs, the State will no longer be burdened with having to look them up in IDIS so they can update their local database.</p>	4.4
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2.		States reported that CDBG LMJ batch transactions are not processing correctly when transferred to IDIS via EDI.	The programmers corrected EDI logic to allow proper CDBG information processing.	4.6
1.	Drawdowns	Grantees requested a way to draw s from a prior plan year, not the current plan year.	Grantees can now request a draw from a prior Plan Year on the Create Drawdown screen, C04MD11. If it is within 90 days of the end of the CDBG Plan Year, a Plan Year Flag field appears on this screen. Users can enter Y to draw from the previous CDBG Plan Year or leave the field blank to fund from the current CDBG Plan Year.	4.8
2.		In conjunction with the above item, grantees need a way to identify whether a draw is for a prior year on the Approve Drawdown screen.	The Approve Drawdown screen, C04MD12, now indicates if the draw is being requested after the program year has ended.	4.8
3.		Grantees requested the ability to enter more than 15 line items when creating a drawdown.	Grantees can now enter up to 60 Activity IDs on the Create Drawdown screen, C04MD10.	4.8
4.		Grantees reported that when they enter an invalid submission date on the Create Drawdown screen, C04MD10, the screen locks up with the top of the screen blanked out.	The Create Drawdown screen, C04MD10, now displays an error message when the user enters an invalid submission date; the screen no longer freezes.	4.8
5.		Grantees reported that the Total Drawn Amount on the Grants Summary Listing screen (C04MD51) is calculated incorrectly.	The Total Drawn Amount on the Grants Summary Listing screen (C04MD51) is now calculated and displayed correctly.	4.6
6.		Grantees reported that if they press F1, which is unassigned, on the Create Drawdown screen (C04MD10), the Activity Listing screen (C04MD02) displays.	The Create Drawdown screen (C04MD10) now displays the message "Invalid key" if the user presses F1.	4.5

7.		Grantees report that the Approve Drawdown screen (C04MD12) is displaying an XPROG750 abend message.	The IDIS code was modified to correct the cause of the abend and prevent the display of the XPROG750 message on the Approve Drawdown screen (C04MD12).	4.2
8.		Grantees reported that the Approve Drawdown screen (C04MD12) is displaying vouchers even when an invalid voucher number is entered.	The Approve Drawdown screen (C04MD12) now displays an error message when the user enters an invalid voucher number.	4.2
9.		Grantees reported that the Create Drawdown (C04MD10) screen is processing vouchers even when an invalid date is entered.	The IDIS code was modified to display an "Invalid Date" message if the user enters an invalid date on the Create Drawdown (C04MD10) screen.	4.2
10.		Grantees reported that the Revise Drawdown screen (C04MD52) displays an incorrect error message if the user enters the activity number but no drawdown amount: "Activity ID is not valid; re-key this field to a valid activity."	The Revise Drawdown screen (C04MD52) now displays the message: "Revised drawdown amount required" if the user enters the activity number but no drawdown amount.	4.2
11.		Grantees reported that the Approve Drawdown screen (C04MD12) will accept an invalid year entry, for example an alpha numeric. Also, the screen displays the field color for Year incorrectly.	The Approve Drawdown screen (C04MD12) now requires a valid numeric year. If a non-valid year is entered, the field will turn red.	4.2
12.		When creating a Draw, the Activity Committed Amount was not being reduced by Program Income receipted.	The Activity Committed Amount is now reduced by the appropriate Program Income amount. The programmers also corrected a spelling mistake in an error message.	4.0

13.		Field offices reported that the Drawdown Owner Listing screen (C04MF07) screen was not displaying all projects and that the C04MD02 Activity Listing screen displayed an XPROG750 error message.	The Drawdown Owner Listing screen (C04MF07) screen now displays all projects and the C04MD02 Activity Listing screen no longer displays an error message.	4.0
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1.	Activity Funding	When a grantee changes the Activity Status to Completed or Canceled on the Setup Activity screen, C04MA04, any remaining funds stay obligated to the activity. The grantee has to de-obligate them manually before they can be committed to another activity. Grantees requested that IDIS deobligate the funds automatically.	When a grantee changes the activity status to Completed or Canceled on the Setup Activity screen, C04MA04, IDIS will now automatically deobligate any remaining funds, returning the funds to the grant. IDIS also automatically reduces the Estimated Amount on the Setup Activity screen, C04MA08.	4.8
2.		Grantees reported that when they press F1 (owner help) or F2 (project help) on the Activity Funding List screen, C04MO03, the system may display the incorrect owner name of the project.	Activity Funding processing has been corrected so that when a user presses F1 or F2, the system displays the correct owner name of the project.	4.7
3.		Grantees reported that the View Activity Funding screen (C04MO04) displays duplicate entries when scrolling up.	The View Activity Funding screen (C04MO04) now displays entries correctly when a user scrolls down or up.	4.2

1.	Activity Setup	Grantees requested the ability to enter a Completion Date on the Activity Setup screen, C04MA04, when they change the Activity Status to "Completed."	A new field on the Activity Setup screen, C04MA04 lets users enter a Completion Date. Users can only enter this date if they also change the Activity Status to Completed.	4.8
2.		The HOME program office wanted a way to stop grantees from "Completing" HOME activities on the Activity Setup screen (C04MA04) without entering all data required by the HOME Program Office.	The status of a HOME activity cannot be changed to Completed on the Activity Setup screen (C04MA04) unless all required HOME data has been entered. IDIS will check the common path and HOME path for any missing, required data and display an error message.	4.8
3.		Program Offices reported that IDIS allows grantees to draw funds from an activity that had been funded, even when the activity had a status of 4 (Funds Budgeted).	If a grantee draws funds for an activity with a status code of 4 (Funds Budgeted), the system will automatically update the status to 3 (Underway).	4.8
4.		Grantees reported that the Setup Activity screen, C04MA04, sometimes displays an error when a long narrative is entered.	The Setup Activity screen, C04MA04, no longer displays an error when a long narrative is entered.	4.8
5.		Users requested a way to copy an activity's structure to a similar activity under the same project; and users requested a way to move an activity from one project to another project.	Using the Revise Activity option, users can now copy all activity setup data except the "Money" screen to a new activity under the same project to setup a "like" activity quickly. Or, users can move all activity setup data, including the activity number, to a different project. This feature also lets users revise the CPS project number and program year fields for an activity.	4.7
6.		Grantees reported that the cents value that they enter on the Setup Activity "Money" screen, C04MA08, is sometimes not retained when they exit the screen.	Setup Activity processing has been corrected so that any decimal value entered on the Money screen is retained when a user exits the screen.	4.7

7.		Grantees reported that the "Program Year" field on Setup Activity view screen, C04MA54 really refers to the "Report Year."	The field on this screen has been renamed to "Report Year" from "Program Year."	4.7
8.		Grantees reported that when they press F1 Owner Help or F2 Project Help on the Activity Setup screens, the system may display incorrect projects.	Processing on the Activity Setup screens was modified so that a user sees only those projects to which he or she has access.	4.7
9.		Grantees reported that on the Setup Activity screen (C04MA04), they need to enter more than a 4 digit (9999 max) value under Proposed and Actual Units.	The size of the Proposed and Actual Units of Accomplishment fields on the Setup Activity screen (C04MA04) was increased to nine (999999999) places.	4.6
10.		Grantees reported that they could not cancel an activity on the Activity Setup screen (C04MA04).	Users can now cancel an activity on the Activity Setup screen (C04MA04) as long as no funds have been drawn against the activity or subfunds/subgrants funded from it.	4.6
11.		Grantees reported that if they press F1 (Owner Help) on the Setup/Revise/View Activity screen more than once during the same session, the screen does not refresh properly.	The Setup/Revise/View Activity screens now displays properly if F1 is used more than once during the same session.	4.6
12.		Grantees reported that when they press F11 to insert a new record on the Activity Setup screen (C04MA04) the Status Code of the activity is not displaying properly.	The Activity Status Code on the Activity Setup screen (C04MA04) now displays properly after pressing F11.	4.6
13.		Grantees reported that they can enter invalid data in the Units field on the Activity Setup screen (C04MA04).	The Activity Setup screen (C04MA04) now requires that users enter a 1-9 digit number in the Units field.	4.6

14.		Grantees reported that they can enter an invalid initial funding date on the Setup Activity screen (C04MA03).	The Setup Activity screen (C04MA03) now requires that users enter a valid initial funding date.	4.6
15.		Grantees reported that the Setup/Activity screen (C04MA03) displays a "SQL 180 Error" if they enter "0000" into the Initial Funding Date year field.	The Setup Activity screen (C04MA03) now displays the Initial Funding Date field highlighted in red if a user enters 0000.	4.6
16.		Grantees reported that after they canceled an activity on the Activity Setup screen (C04MA04), it was identified by a "Cannot Cancel" message on the View Activity screen (C04MA54).	The View Activity screen (C04MA54) now properly displays canceled activities.	4.6
17.		Grantees reported that a grantee, assigned permission by the parent grantee as "another grantee" to set up activities in IDIS, was unable to use Option A, Setup Activity.	The Setup Grantee process was modified to allow all properly assigned grantees to set up activities in IDIS.	4.0
18.		Grantees reported that the View Activity screen (C04MA59) is displaying activities in project number order; program year order is preferable.	The Activity View screen (C04MA59) now displays activities by program year.	4.0
19.		Field offices reported that when they tried to use the View Activity screen (C04MA55) neither the F8 key or Enter worked properly.	The View Activity screen (C04MA55) now works properly for field office users.	4.0

1.	ESG Processing	The ESG Program Office requested a way to collect racial/ethnic benefit data and to display the average number of people served yearly.	Added the new ESG Racial/Ethnic Characteristics screen (C04ME07) to the ESG processing path. The screen displays after the ESG Beneficiaries screen (C04ME02) and before the ESG Beneficiaries screen (C04ME03).	4.6
2.		Grantees reported that IDIS hung while processing an ESG program.	A system program was modified to fix a looping problem.	4.0

1.	HOPWA Processing	The HOPWA Program Office needed additional prompts added to the HOPWA Facility Based screen to determine whether the activity site is owned by a public entity and whether the activity involves substantial rehabilitation.	The HOPWA Facility Based screen, C04MP03, contains new prompts: "Is the site owned by a public entity (Y/N)?" and "Is this activity substantial rehab (Y/N)?"	4.8
2.		The HOPWA Program Office needed additional prompts added to the HOPWA Supportive Services screen to determine the number of jobs that were added as a result of educational training and employment assistance.	The HOPWA Supportive Services screen, C04MP09, contains a new line 14: "Number of jobs that resulted from items 7 and 8."	4.8
3.		Grantees reported that the HOPWA Menu view screen, C04MP51, sometimes freezes if they fail to select a HOPWA completion path.	The HOPWA Menu view screen, C04MP51, no longer freezes if the user fails to select a HOPWA completion path.	4.8
4.		Grantees reported that the HOPWA Facility-Based screen, C04MP02, and HOPWA Scattered-Site screen, C04MP04, do not allow greater than a 2-digit number to be entered into the Housing Units field.	Expanded the Housing Units field to five digits on the HOPWA Facility-Based screen, C04MP02 and the HOPWA Scattered-Site screen, C04MP04.	4.7

5.		The HOPWA Program Office requested a way to collect racial/ethnic benefit data and to display the average number of persons receiving HOPWA housing assistance.	Added the HOPWA Racial/Ethnic Characteristics screen (C04MP12) to the HOPWA program's processing path. The screen displays after the HOPWA Housing Assistance screen (C04MP05) and before the HOPWA Housing Assistance screen (C04MP06).	4.6
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1.	CDBG Processing	Grantees reported that the CDBG Activity screen, C04MC01, was displaying phantom amounts in the Unliquidated Amount field that the grantee had not entered.	CDBG processing was corrected so that the CDBG Activity screen, C04MC01, no longer displays an amount in the Unliquidated Amount field if it was not entered by the grantee.	4.7
2.		Grantees reported that the CDBG Activity screen, C04MC01 and other CDBG screens, were not retaining data correctly if a drawdown had not been made for the activity.	CDBG screen processing has been corrected so that all CDBG screens retain data correctly.	4.7
3.		Grantees reported that they could not delete a previously entered and incorrect address on the CDBG 1-1 Replacement screen, C04MC06.	Users can now delete an address line on the CDBG 1-1 Replacement screen, C04MC06.	4.7
4.		Grantees reported that the FTE calculation on the CDBG Job Creation/Retention screen (C04MA07) is incorrect.	The FTE field on the CDBG Job Creation/Retention screen (C04MA07) now calculates correctly.	4.7
5.		Grantees needed to be able to type in cents as well as dollars in the Unliquidated Obligations field on the CDBG Activity screen (C04MC01).	The CDBG Activity screen (C04MC01) now lets users type the Unliquidated/Obligated amount in dollars and cents.	4.6

6.		Grantees reported that the CDBG Activity screen (C04MC01) abends if they enter a two digit year in the “Funds to be Received” date field.	The CDBG Activity screen (C04MC01) now highlights the “Funds to be Received” date field in red if a user enters a two digit year.	4.6
7.		Grantees reported that the CDBG Area Benefit Data screen (C04MX03) is displaying “SQL 803” and “DATA IN ERROR” messages under certain conditions.	The CDBG Area Benefit Data screen (C04MX03) now functions correctly.	4.6
8.		Grantees reported that they can enter an invalid date on the CDBG Activity screen (C04MC01).	The CDBG Activity screen (C04MC01) now requires a valid date.	4.6

1.	HOME Processing	Grantees reported that they are unable to add more than one property address on the HOME Rental Housing Location/Address screen, C04MH12.	Users can now enter, view, or delete an unlimited number of property addresses on the HOME Rental Housing Location/Address screen, C04MH12.	4.8
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2.		<p>Both the HOME Homeownership Assistance Completion Path and Multi-Unit Homeownership Assistance Completion Path share a number of “common” screens. Because these screens are labeled identically, users are confused as to which Completion Path they are following.</p>	<p>The new Homeownership Assistance Completion path contains the following screens:</p> <ul style="list-style-type: none"> • The new Homeownership Assistance Completion screen (C04MH05) replaces C04MH15 which was formerly shared. The new screen removes the CHDO Tax ID field and adds two new fields for FHA Insured (Y/N) and 504 Accessible (Y/N). • The new Homeownership Assistance Completion screen (C04MH17) replaces C04MH08 which was formerly shared. The field “Home Funds for Property Costs (including PI)” has been renamed to include PI. Grantees now need to enter only the total CHDO Loan Amount; they do not need to break out CHDO TA and CHDO Seed money. • The HOME Completion Downpayment Assistance screen (C04MH19) now appears earlier in the completion path sequence. • The new Homeownership Assistance Completion screen (C04MH10) replaces C04MH09, formerly shared. The screen contains some minor changes to the field headings. • The HOME Characteristic Data screen (C04MH14) remains unchanged but is now the last screen in the completion path. 	4.6
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			<p>The new HOME Multi-Unit Homeownership Assistance Completion path contains the following screens:</p> <ul style="list-style-type: none"> • The revised HOME Multi-Unit Homeownership Assistance Completion screen (C04MH15) removes the CHDO Tax ID field and adds two new fields for FHA Insured (Y/N) and 504 Accessible (Y/N). • The HOME Multi-Unit Location/Address screen (C04MH12) remains unchanged. • The HOME Multi-Unit Costs Data screen (C04MH16) remains the same. • The HOME Characteristic Data screen (C04MH14) remains unchanged. • The HOME Multi-Unit Homeownership Assistance Completion screen (C04MH10) has a minor heading change to the "Home Funds - Including PI" field. • The HOME Multi-Unit Homeownership Assistance Completion screen (C04MH11) remains the same. 	
3.		Grantees reported that the HOME Tenant-Based Rental Setup screen (C04MH06) is not saving the Sequence Number and HUD Activity Number when they press F9.	The HOME Tenant-Based Rental Setup screen (C04MH06) now saves all fields properly when the user presses F9.	4.6
4.		Grantees reported that the HOME Homeowner/Rental Assistance screen (C04MH02) is displaying a communications error message under certain conditions.	The Homeowner/Rental Assistance screen (C04MH02) now lets users enter and process data correctly.	4.6

5.		Grantees reported that the HOME Tenant-Based Rental Setup screen (C04MH06) is not displaying data correctly under certain conditions.	The HOME Tenant-Based Rental Setup screen (C04MH06) now displays and processes data correctly.	4.6
6.		Grantees reported that when they press F1 for Help on the HOME Rental Housing Completion screen (C04MH07), the help text displayed may not apply to the field at the cursor position.	Processing logic for the HOME Rental Housing Completion screen (C04MH07) was modified so that the correct help text displays when the user presses F1.	4.6
7.		Grantees reported that they are not able to delete an address on the HOME Rental Housing Location/Address screen (C04MH12).	HOME processing was modified so users can delete addresses from the HOME Rental Housing Location/Address screen (C04MH12) as long as at least one address is present.	4.6
8.		Grantees reported that the address field is not displaying properly on the HOME Homeownership Characteristic Data screen (C04MH14).	HOME processing was modified so that the address field displays properly on the HOME Homeownership Characteristic Data screen (C04MH14).	4.6

1.	Subgranting	Grantees requested the ability to subgrant by grantee name (and not UOG code) on the Create Subgrant screen (C04MG01).	The Create Subgrant screen (C04MG01) has been modified so that grantees can create a subgrant by pressing F1 with the cursor in the UOG Code field and selecting the grantee from the list of Sub Recipients displayed.	4.8
2.		Grantees reported that on the Create Subgrant screen (C04MG01), if an organization/entity receives two subgrants, one as the CHDO and one as the entity, the screen always displays the subrecipient type of OE, even when they check the CHDO box.	The Create Subgrant screen (C04MG01) screen has been modified so that if an organization/entity receives two subgrants and the CHDO check box is selected, the proper subrecipient is displayed.	4.6

3.		On the Subgrant Menu, users are getting confused by the titles of Option 3, Create Admin Funds and Option 4, Maintain Admin Funds, which really describe creating and maintaining subfunds for “any” purpose.	Two Subgrant Menu options have been renamed to more accurately reflect the purpose of the subgranting function. The “Create Admin Funds” and “Maintain Admin Funds” options are now titled “Create Subfunds” and “Maintain Subfunds.” This change has also been applied to all of the screens accessed from the Subgrant Menu.	4.5
1.	Program Income/ Receipts	Grantees requested a way to create <i>local account funds</i> to track income generated from program income, revolving loans, recaptured funds, or CDBG State Revolving Funds (SF). They want to use these accounts to fund activities and draw funds. Grantees also requested the ability to subgrant these funds to another organization.	This release contains major changes to the way IDIS processes receipts for program income, recaptured funds, revolving loan funds, State revolving funds, and receivables. Main Menu Option H is now labeled Receipt Menu. Options on the menu let grantees work with four “local account” fund types, not just program income. Grantees can now create <i>local account funds</i> to track income generated from program income (PI), revolving loans (RL), recaptured funds (RE), or CDBG State Revolving Funds (SF). Once created, these accounts can be used to fund activities and can be specified when drawing down funds. Additionally, these funds can be subgranted to another organization (assuming that other fund types such as EN, AD, or CR can be subgranted).	4.8

2.		Grantees reported that the Create Program Income Receipt screen (C04MI01), Update/Cancel Program Income Receipt screen (C04MI02), and the Query Program Income Fund screen (C04MI03) let them enter an invalid fiscal year or receipt number.	The Create Program Income Receipt screen (C04MI01), Update/Cancel Program Income Receipt screen (C04MI02), and the Query Program Income Fund screen (C04MI03) now require a valid fiscal year and receipt number or an error message will be displayed.	4.6
3.		Grantees reported that the Update/Cancel Program Income screen (C04MI02) allows them to cancel a receipt that had already been drawn. Also, the screen does not allow them to enter cents in the updated receipt amount.	Receipts for already-drawn program income can no longer be canceled. For example, if two PI receipts were entered for activity 365—one for \$1,000 and another for \$200—and \$1,200 of that PI has already been drawn, it is no longer possible to cancel either of the two receipts. Also, users can now enter revised program income amounts in dollars and cents.	4.5
4.		Grantees reported that the voucher status of Program Income receipts canceled on the Update/Cancel Program Income screen (C04MI02) is not displaying correctly.	Program Income receipts canceled on the Update/Cancel Program Income screen (C04MI02) now display a voucher status of Canceled.	4.5

1.	Plan/Projects	Grantees requested the ability to cancel a project on-line if it had no drawdowns against it. They also requested a new screen where they could provide the reason for cancellation.	Users can now cancel a project on the Maintain Project screen, C04MK02, if it has had no drawdowns against it. They no longer need to contact the TAU to cancel a project.	4.8
2.		Grantees requested the ability to revoke approval of a project that had no drawdowns against it. They also requested a new screen where they could provide the reason.	Users Can Now Revoke Approval of a Project on the Maintain Project screen, C04MK02, that has had no drawdowns against it.	4.8

3.		Grantees requested the ability to identify an activity location based on its target area.	The Add Project screen, C04PK01, contains a new Location Type option, "Target Area." Users now have a sixth location type option, to indicate where the project will be performed.	4.8
4.		Field offices reported that any user with Activity Setup permissions can use the IDIS Plan/Project options (Main Menu Option J) to create a new Plan even if they are not associated with an entitlement grantee or state.	Use of the IDIS Plan/Project options (Main Menu Option J) is now restricted to entitlement grantees or states (based on UOG code).	4.6
5.		Grantees reported that the Grantee Contact Telephone field on the Add Plan screen (C04MK08) does not retain the number when F7 is pressed.	The Grantee Contact Telephone field on the Add Plan screen (C04MK08) now retains the telephone number when F7 is pressed.	4.6
6.		Grantees reported that the Add Plan screen (C04MK08) is displaying the incorrect date and time.	The Add Plan screen (C04MK08) now displays the correct date and time.	4.6
7.		Field offices reported that when 400 entitlement grantees were converted to IDIS, four projects were created for converted activities for 1994 but no associated plan year was ever added for the grantee.	A system program was created so that IDIS automatically "creates" a 1994 Consolidated Plan for those that may not have been created during conversion to the system.	4.5

1.	Utilities	The Inspector General's office was critical of the way IDIS handled Drawdown Approval processing. A user who was given permission to approve draws also got de facto permission to create and maintain draws, a violation of accounting practices.	<p>Due to the Inspector General's concern over "separation of duties," CPD has redefined which drawdown options a user can perform within the Drawdown function, depending upon the flag settings on the User Information screen, C04MU02.</p> <ul style="list-style-type: none"> • If there is an X in the Request Drawdown field of the User Information screen, the user can only use options 1-5 on the Drawdown menu (all options except Drawdown Approval). • If there is an X in the Drawdown Approval field of the User Information screen, the user can only use options 1, 2, 3, and 6 on the Drawdown menu (all options except Create Drawdown and Maintain Drawdown). • If there is an X in both the Request Drawdown field and the Drawdown Approval field of the User Information screen, the user can use all options on the Drawdown menu. 	4.7
2.		Grantees reported that the Grantee List for Office screen, C04FM08, did not display correctly when a user scrolled back.	The Grantee List for Office screen, C04FM08, now scrolls forward and backward correctly.	4.7

3.		Grantee administrators reported that on the User Information screen (C04MU01), the Initial Activation date and Inactive On date for an IDIS user are not updating properly when they change the Active/Inactive flag for a user. (The changes applied in release 4.2 are not functioning correctly.)	<p>The User Information screen (C04MU01) has been modified to update the Initial Activation date and Inactive On date fields based on the following logic:</p> <ul style="list-style-type: none"> • New users default to a status of A (active). The Initial Activation date will be today's date and the Inactive On date field will be blank. • When an active user is changed to I (inactive), the Initial Activation date will still be the system date of the original activation and the Inactive On date field will be today's date. • When an inactive user is reinstated to active, the original Initial Activation date will be updated to today's date and the Inactive On date will be the system date of the original inactivation. 	4.6
4.		Field offices reported that they were unable to add a new grantee on the Grantee Inquire/Update/Add screen (C04MU07).	Field offices are now able to add a new grantee on the Grantee Inquire/Update/Add screen (C04MU07) even if they have no record in the Grantee Map Table. The table was modified so that if a record does not exist for a new grantee, it is created in the table.	4.6
5.		The IDIS System Administrator reported that the Production, Pseudo Production and Test regions of IDIS all have a different method of protecting/unprotecting the fields on the User Information screen (C04MU01).	The Production, Test, and Pseudo regions of IDIS now have a standardized method of field protection on the User Information screen (C04MU01).	4.6

6.		Grantee administrators reported that after they accessed the User Information screen (C04MU05), the system was inadvertently updating the value of the logged in user to that of the user they were viewing on the screen.	The User Information screen (C04MU05) now correctly retains the ID of the logged in user.	4.6
7.		Grantee administrators reported that the F5/F7/F8/F10 keys are not working properly on the User Information screens (CO4MA20, C04MU01, C04MU03, and C05MU05).	The F5/F7/F8/F10 keys now work properly on the User Information screens (CO4MA20, C04MU01, C04MU03, and C05MU05).	4.6
8.		Grantee administrators reported that the Grantee Inquire/Update/Add screen (C04MU06) is not properly storing the State field in the database.	The Grantee Inquire/Update/Add screen (C04MU06) now properly stores the State field in the database.	4.6
9.		Field offices reported that they can access all UOG codes in the U.S. on the Grantee Inquire/Update/Add screen (C04MU07)	Field offices using the Grantee Inquire/Update/Add screen (C04MU07) are now limited to accessing UOG codes within their office jurisdiction.	4.5
10.		The IDIS Administrator reported that when a user is reactivated on the User Information screen (C04MU01), the Initial Activation date field shows the date of the first activation not the date the user was reactivated.	<p>The User Information screen (C04MU01) has been modified to update the Initial Activation date and Inactive On date fields based on the following logic:</p> <ul style="list-style-type: none"> • New users default to a status of A. The Initial Activation date will be today's date and the Inactive On date field will be blank. • When an active user is changed to inactive, the Initial Activation date will still be the system date of the original activation and the Inactive On date field will be today's date. • When an inactive user is reinstated to active, the original 	4.2

			Initial Activation date will be updated to today's date, the Inactive On date will be the system date of the original inactivation.	
11.		Grantee administrators reported that the F4 key does not function properly on the Grantee Inquire/Update/Add screens (C04MU07 and C04MU06) and some field edits are not working properly.	The F4 key now works properly on the Grantee Inquire/Update/Add screens (C04MU07 and C04MU06) and all field edits perform properly.	4.2
12.		HQ personnel reported that after pressing Enter on the User Information screen (C04MU05), the Multi-User screen (C04MA20) hung when they tried to select a grantee.	The Multi-User screen (C04MA20) now displays entries correctly when a user scrolls down or up.	4.2
13.		Grantee administrators reported that the Multi-User screen (C04MA20) displays only three entries when scrolling up.	The Multi-User screen (C04MA20) now displays entries correctly when a user scrolls down or up.	4.2
14.		Grantee administrators reported that the Grantee Inquire/Update/Add screen (C04MU06) is updating the Banking Flag with a blank.	The Grantee Inquire/Update/Add screen (C04MU06) was modified to stop the Banking Flag from being updated with a blank.	4.0

1.	System	LOCCS processing needs to be modified to display correct error messages.	Modified LOCCS processing so that the correct error message is now displayed when the update of a LOCCS grant balance fails; changed the error message displayed when rejecting a non converted grantee; changed the processing of Hold and Cancel transactions in the LOCCS Interface process.	4.8
2.		The LOCCS feeder file program needs to be able to create and submit UOG code transactions to LOCCS.	The LOCCS feeder file program was modified to create and submit UOG code transactions to LOCCS.	4.8
3.		The LOCCS feeder file program needs to be modified for a subgrant payee-recipient.	Modified LOCCS feeder file program for a subgrant payee-recipient.	4.8
4.		IDIS users connecting via the internet, are not properly disconnecting from IDIS when they select Logoff.	IDIS users connecting via the internet, now properly disconnect from IDIS when they select Logoff.	4.8
5.		New grantees were concerned that their converted HOME activities, activity 0001 in IDIS, required some activity setup before the grantee could draw funds.	A grantee's 0001 activity no longer requires any activity set up in IDIS before a grantee can draw funds.	4.7
6.		Users received a SQL error message when they changed funding for an activity.	A SQL error message no longer displays when funding for an activity is changed.	4.7
7.		Programmers need to be able to delete error files from the system program C04PB05 for "clean-up" purposes.	Programmers can now delete error files from the system program C04PB05.	4.7
8.		The security flags in the IDIS database for the IDIS security profile need to be standardized.	New programs were created to standardize the establishment of security flags in the IDIS database.	4.7

9.		The flag values on the internal table for User Information screen, C04MU02 need to be standardized to Y or N.	New programs were created to standardize the flag values on the internal table to Y or N.	4.7
10.		The system may lock up when the entered login ID is not in the Grantee Map table.	IDIS screen processing has been corrected so that the system no longer locks up when the entered login ID is not in the Grantee Map table.	4.7
11.		Programs using SOURCE_TYPE need to be modified to increase the number of acceptable values for ESG.	Program logic was modified so that programs using SOURCE_TYPE now accept all ESG values.	4.6
12.		The date/time of a user's last access to IDIS is not being properly updated in the Security Table.	A system program was modified so that a user's last access to IDIS is properly updated in the Security Table.	4.6
13.		Program C04PB02 is not properly rejecting voucher transactions.	Program C04PB02 was modified so that vouchers are properly processed by LOCCS.	4.5
14.		Activity Funding data for States is not being properly allocated during State conversions.	The C04B018 program logic that generates Activity Funding data during State conversions was modified so that State funding data is properly allocated.	4.3
15.		Program C04PB02 is causing LOCCS to reject voucher transactions that use Program Income for the draw.	Program C04PB02 was modified so that vouchers using Program Income are properly processed by LOCCS.	4.1
16.		The system program C04PB02 is not properly updating IDIS.	Program C04PB02 was modified so that it now properly updates IDIS.	4.1
17.		The system program C04PB02 is not properly processing vouchers with a fund type of "PI" where the Drawdown had multiple line items that were approved on different days.	Program C04PB02 was modified to properly process vouchers using Program Income.	4.1

18.		Program C04PB02 is not properly updating vouchers and pay records.	Program C04PB02 was modified so that vouchers and pay records are now properly updated.	4.1
19.		The C04PB02 system program is inserting 0001-01-01 in the Obligated Date From LOCCS field instead of the date sent from LOCCS.	The C04PB02 program now inserts the Obligated Date from LOCCS correctly.	4.0
20.		Transactions using the UOG Code/UOG Number were being rejected if the grantee did not exist in the Grantee Map Table.	The Grantee Map Table was modified so that if a record does not exist for a new grantee, it is created in the table.	4.0
21.		Grantees reported that if they create a Drawdown voucher with multiple line items and approve the items on separate days, the line items in the second batch are not processed correctly by the LOCCS batch interface program.	Now, when line items are approved on separate days, the LOCCS batch interface program processes them correctly.	4.0

1.	IDIS News	CPD needs a way to notify IDIS users of training class dates/locations, HUD Website addresses, problems with the system modules, etc.	A new Main Menu Option L was added to display IDIS News. This function allows HUD's Office of CPD to display brief items of interest to IDIS users. The information will include: date, time and the city where training classes will be held, HUD Website addresses, any problems noted with system modules, etc.	4.3
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